Delta Resources Limited

ADVANCED EXPLORATION IN CANADA'S NEXT EMERGING GOLD CAMP

Delta-1 Gold Project

Thunder Bay, Ontario
Canada

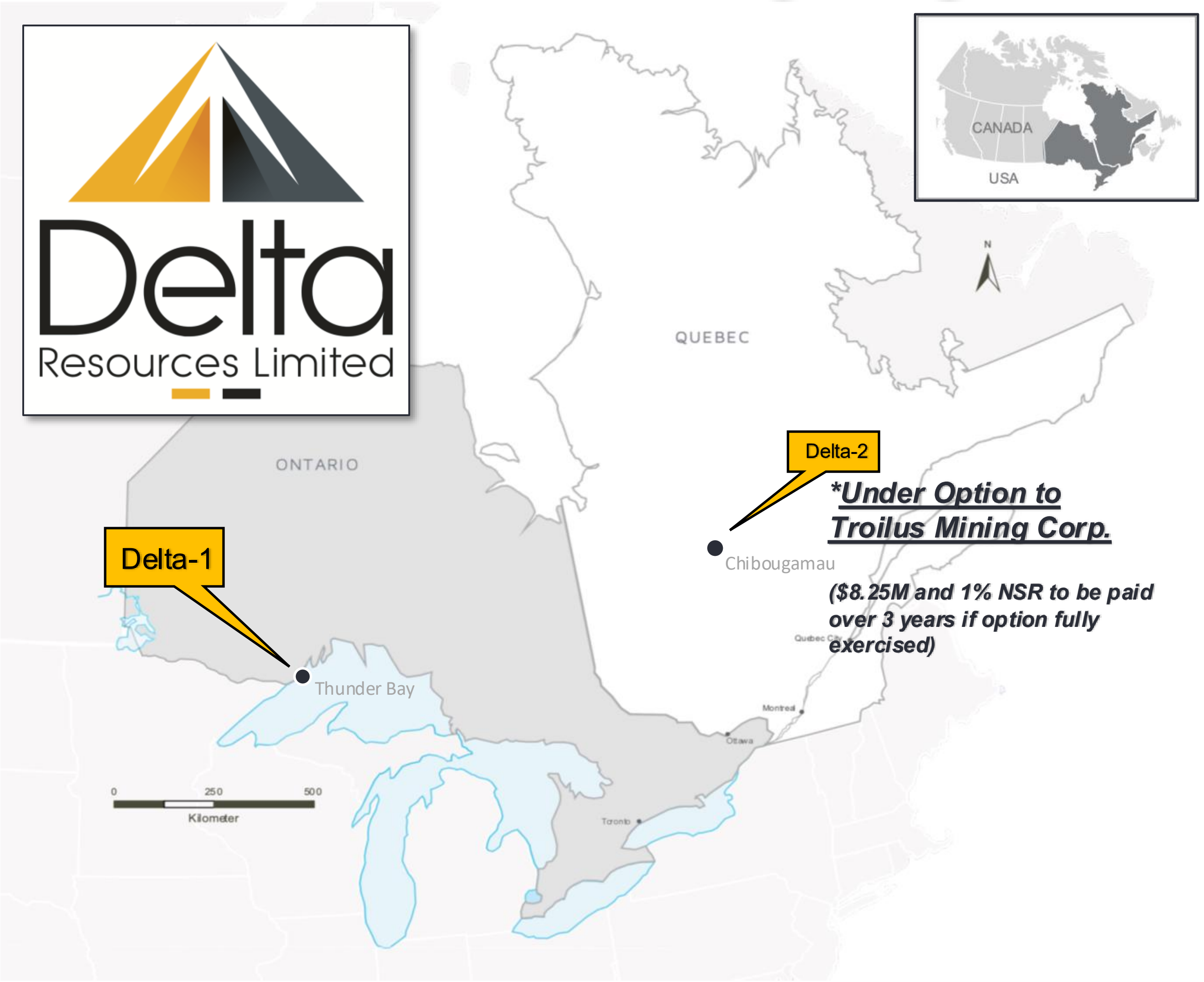
Corporate Presentation – Q3 2026

TSX-V : DLTA | FRANKFURT : 6G01 | OTCQB: DTARF

Forward Looking Statement

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us; operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Investment Highlights



Eureka Gold Discovery

Significant gold discovery with 48,107 metres of drilling completed (as of February 2026).

Excellent Location

- ✓ Top-tier location just 50 km west of Thunder Bay, an established mining hub in Northern Ontario
- ✓ Exceptional infrastructure and access that supports low-cost, accelerated project development

Emerging Gold Camp

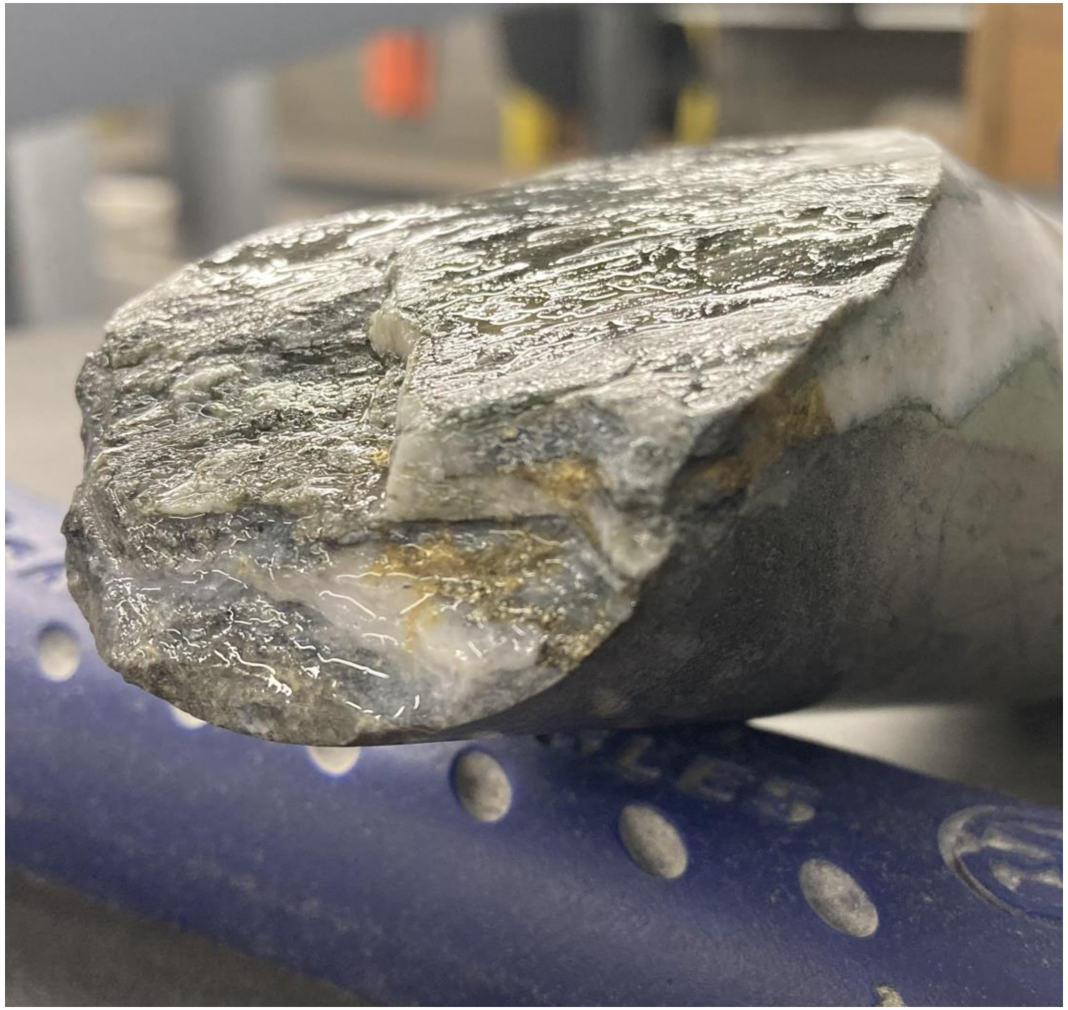
Over 10 Moz recently defined resources in the Shebandowan Greenstone Belt with continued multi-million-dollar investments, strategic land consolidation, and increasing M&A potential across the district.

Blue Sky Discovery Potential

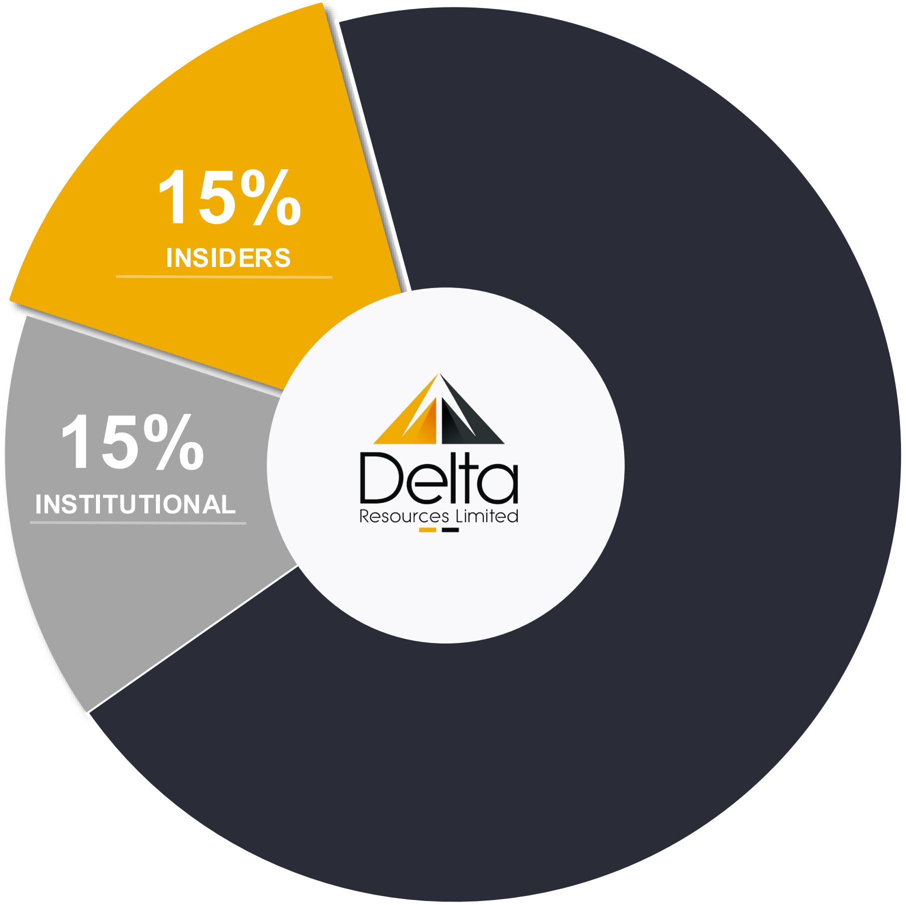
- ✓ 340 km² land package
- ✓ Multiple high-priority targets, including prospective high-grade I-Zone Sector
- ✓ District-scale opportunity anchored by Eureka

Alignment With Shareholders and Strong Fundamentals

- ✓ Strong insider / Board ownership: CEO Ron Kopas, largest single shareholder of Delta (>18% partially diluted basis)
- ✓ CEO works for **$1/year**
- ✓ **Low corporate burn rate** and disciplined spending — capital focused on exploration
- ✓ **$6.6M CFT financing** @ $0.245 May 2026
- ✓ Delta-2 Property: Option agreement with Troilus Mining Corp. for up to **C$8.25 million** plus a 1% NSR, providing a strong funding foundation for the Company over the next three years. C$1.75 million has already been received to date – **hard cash**.



Stock Information & Cash



Strong insider ownership ensures full alignment with shareholders and long-term value creation.

Capitalization Table – September 2026

	Basic	Fully Diluted	Proceeds Upon Exercise
Common Basic Shares	163.26M		
Stock Options @ $0.216 Average		12.69M	$2.74M
Warrants			
$0.12 – Expiry Date Sept. 24, 2026		1.50M	$0.18M
$0.25 – Expiry Date Nov. 18, 2027		25.00M	$6.25M
$0.28 – Expiry Date Nov. 07, 2028		11.75M	$3.29M
$0.28 – Expiry Date Nov. 26, 2028		1.65M	$0.46M
Total warrants		39.9M	$10.18M
Broker Warrants		0.28M	$0.08M
Common Shares Fully Diluted		216.13M	
Market Cap. @ Sept. 8, 2026 ($0.245/Share)	$40M		$52.95M

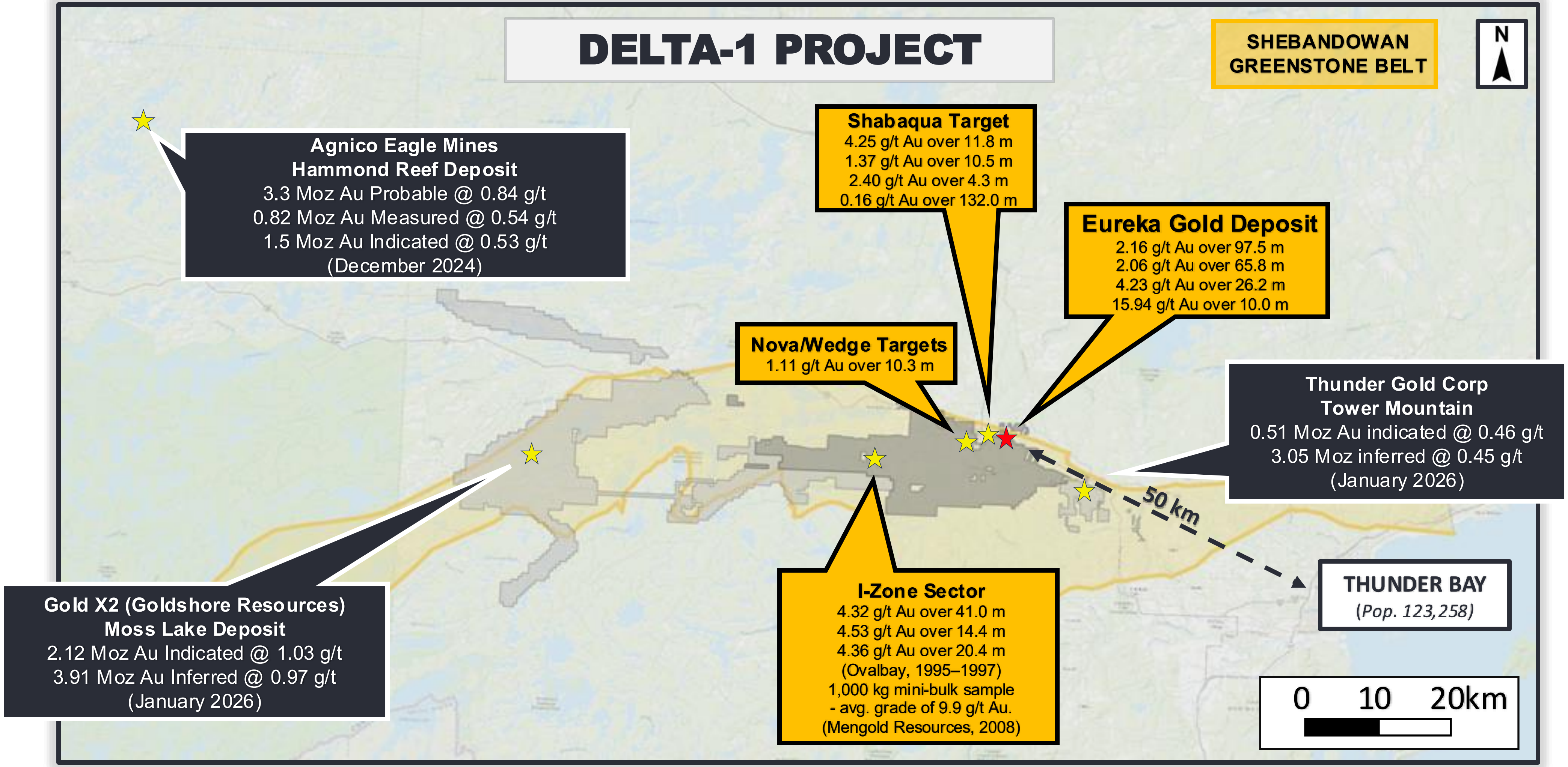
Current Cash Position & Expected Proceeds

Current Cash Flow-Through and Hard Cash — August 31 FT money can be used until December 31, 2027

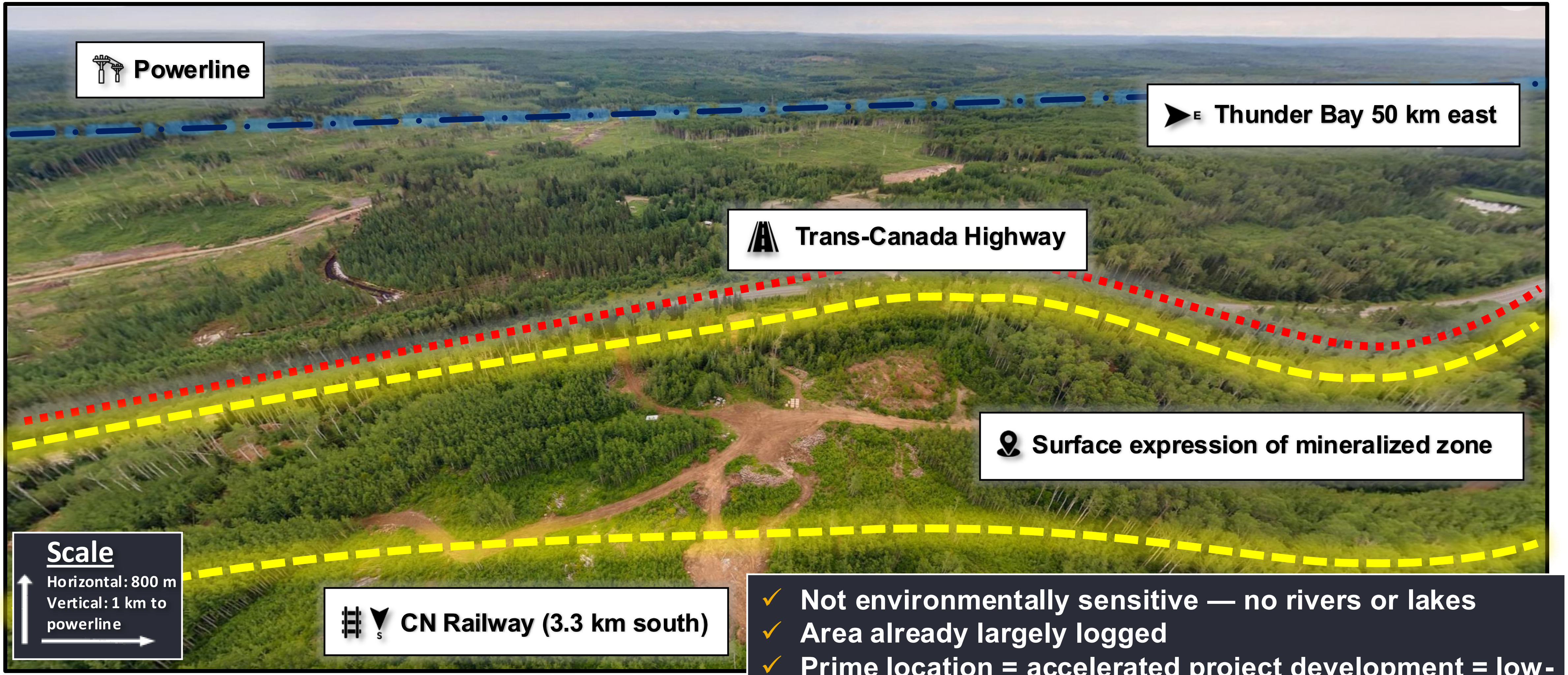
Amount	Details
$5,850,000	Current cash — includes 479,000 Troilus shares @ $2.33/share
Future Cash Considerations	
Amount	**Details**
$750,000	Troilus December option payment — non-dilutive
$1,750,000	Troilus 2027 option payments — non-dilutive
$4,000,000	Troilus 2028 option payments — non-dilutive
$10,080,000	Warrants between $0.25 and $0.28 — until 2028
$2,740,000	Stock options — average price $0.216
$19,320,000	**TOTAL FUTURE CASH POTENTIAL**

Note: *Delta has successfully applied for and been granted* ***$200,000 annually from OJEP from 2020 to 2025.***

A Growing Discovery at the Heart of an Emerging Gold Camp



Economic Advantage – Location, Location, Location



- ✓ Not environmentally sensitive — no rivers or lakes
- ✓ Area already largely logged
- ✓ Prime location = accelerated project development = low-cost mine

Focused Exploration and Strategic Opportunity

Disciplined Exploration & Value Creation

Delta-1 → District-scale potential and exploration drive anchored by Eureka gold discovery.

Eureka
- ✓ Continued infill and step-out drilling **(drilling in Fall 2026)**
  - ✓ Going Deeper
  - ✓ Focused exploration along strike

Shabaqua
- ✓ Ongoing trenching and target definition **(drilling in Fall 2026)**
  - ✓ Separate pit or continuous with Eureka?

I-Zone / Crayfish Creek Fault corridor
- ✓ Extensive mapping, trenching, sampling, and prospecting currently under way to refine high-priority drill targets
  - ✓ **First drill program – Fall 2026**

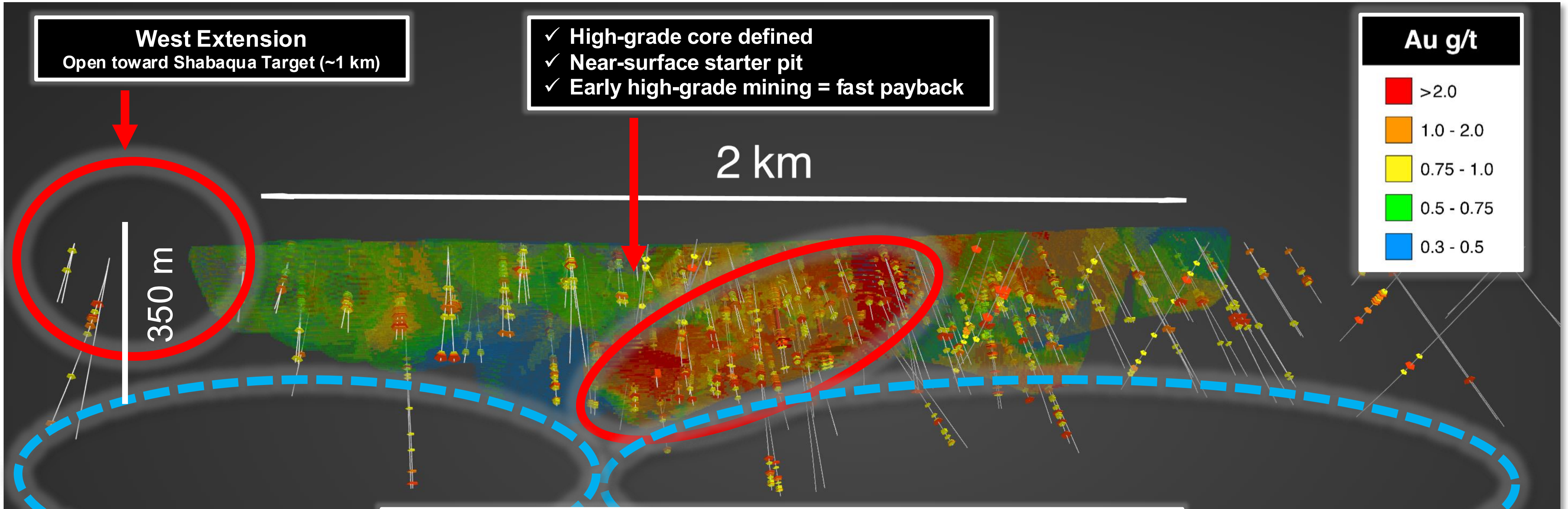
Property Scale
- ✓ Systematic approach with large-scale geophysical and geochemical coverage.

✓ ~$4M planned exploration budget

Eureka Gold Deposit

Eureka Block Model - Long-Section Looking North

Discovery (late 2022) - 48,107 metres of drilling completed (as of February 2026).

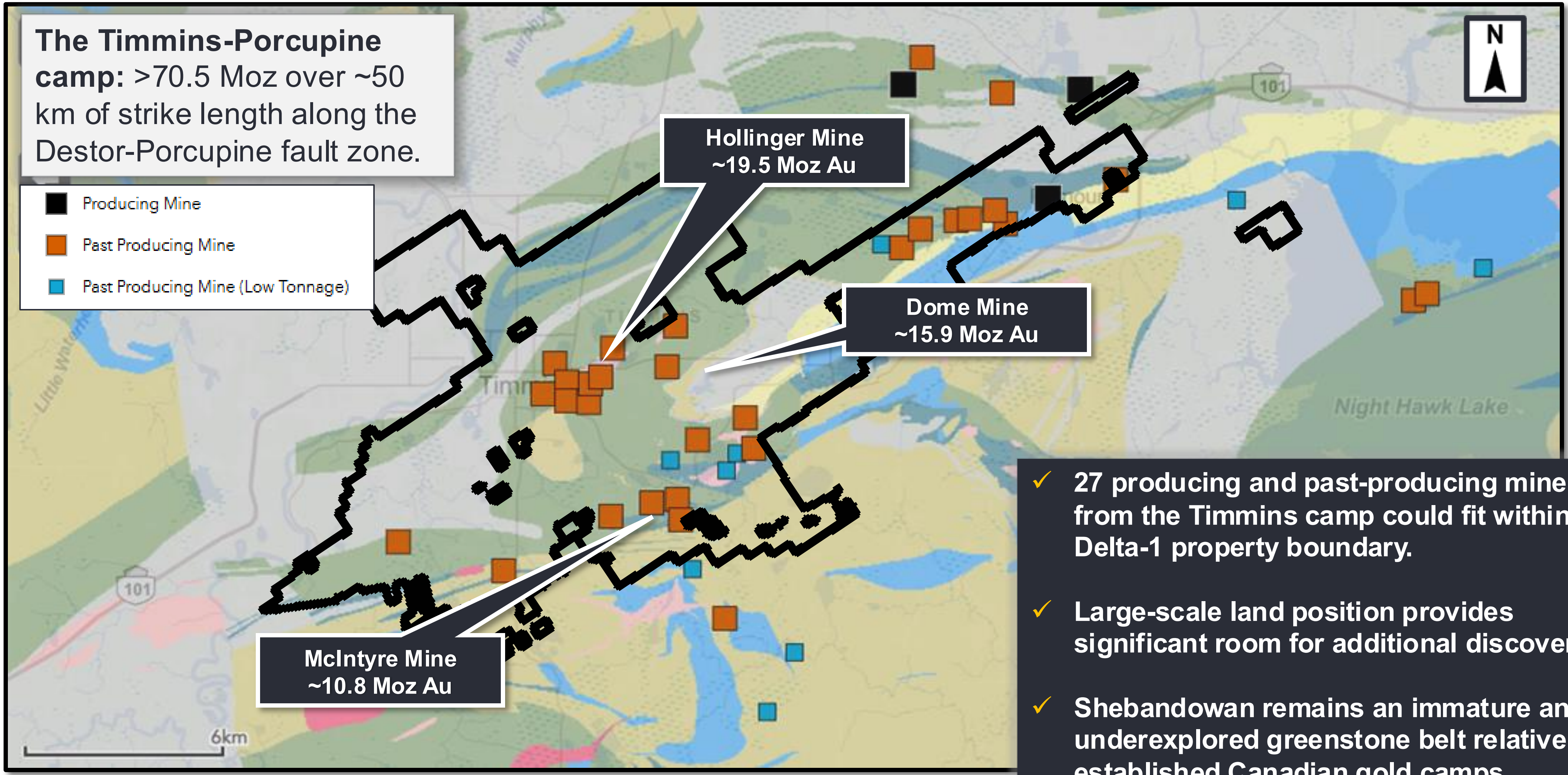


Selected intercept highlights:

- 5.92 g/t Au over 31.0 m (including 14.8 g/t Au over 11.9 m)
- 2.06 g/t Au over 65.8 m, 1.79 g/t Au over 128.5 m (including 2.16 g/t Au over 97.5 m)
- 1.29 g/t Au over 97.0 m
- 1,636 g/t Au over 1.0 m
- 15.94 g/t Au over 10.0 m

Largely untested below 300 m depth

District-Scale Discovery Potential



- ✓ **27 producing and past-producing mines from the Timmins camp could fit within the Delta-1 property boundary.**
- ✓ **Large-scale land position provides significant room for additional discoveries.**
- ✓ **Shebandowan remains an immature and underexplored greenstone belt relative to established Canadian gold camps.**

Source: Geology Ontario

I-Zone / Crayfish Sector Update

Highly prospective target area which hosts multiple high-grade gold occurrences

LARGEST REGIONAL EXPLORATION PROGRAM TO DATE AT DELTA-1
(Ongoing through Fall 2026)

- ✓ **16 new trenches** completed to date
- ✓ **100+ channels** completed to date
- ✓ **I-Zone exposed at surface over >400 m of strike**
- ✓ **500+ grab samples** collected to date
- ✓ **Several new prospective zones** identified
- ✓ **Large-scale till survey completed;** second phase pending
- ✓ **Preliminary results encouraging;** not yet released
- ✓ **Multiple assays** still pending

I-Zone / Crayfish Creek Opportunity - High-Grade Target Area
East-west structural corridor running through the centre of the Delta-1 property

- ✓ **Historical drilling highlights strong gold mineralization:**
  - 4.32 g/t Au over 41 m
  - 4.53 g/t Au over 14.4 m
  - 4.36 g/t Au over 20.4 m
- ✓ **9.9 g/t Au mini-bulk sample from Mengold Resources (2008)**
- ✓ **Dozens of underexplored high-grade occurrences**
- ❖ *Historical results not NI 43-101 compliant but demonstrate strong exploration potential*

Leadership Team

A strong track record of success and an experienced group of technical professionals

RON KOPAS

PRESIDENT & CEO | BA, MBA

Mr. Kopas is an experienced entrepreneur, director, and investor. He has led businesses internationally, with expertise in building teams, raising capital, and strengthening corporate governance. He holds a BA from Dalhousie University and an MBA from INSEAD, France. He is also Delta Resources' largest individual shareholder.

FRANK CANDIDO

CHAIRMAN | B.A. GRAD. DIPLOMA FINANCE

Mr. Candido has over 25 years of experience as a financial consultant, specializing in financing early-stage and micro-cap companies. He is President and Founder of Direct Financial Strategies and Communications.

DR. KEVIN B HEATHER

DIRECTOR | B.SC. (HONS), M.SC., PH.D. GEO

Dr. Heather has over 36 years of international exploration experience, including roles with the Ontario Geological Survey, GSC, and Barrick. He was founding VP Geology at Antares Minerals and is currently Chief Geological Officer at Regulus Resources and Aldebaran Resources.

ZACH FLOOD

INDEPENDENT DIRECTOR | B.SC. GEO

Mr. Flood is an experienced geologist with a broad international background in mineral exploration across Asia, Africa, and the Americas. He co-founded Kenorland Minerals Ltd. in 2016 and has since led the Company's growth into a premier project-generation and royalty company.

Joseph C. Milbourne

INDEPENDENT DIRECTOR | METALLURGIST

Mr. Milbourne has over 50 years of experience in metallurgy, mineral processing and mining project development, including senior roles with Troilus Mining, Belo Sun, Sulliden Gold, AMEC, Eldorado Gold and Cominco. He is a Fellow of the AusIMM and a Senior Member of SME.

SARA PAQUET

DIRECTOR | BA, MBA

Ms. Paquet has been involved in the mineral exploration industry since 2007. Ms. Paquet is currently the CEO of Kluane Drilling Ltd., a Canadian company that has been providing drilling services for over 35 years and with operations in Canada, Mexico, Central America, South America, and Africa. .

NATHALIE LAURIN

CFO

Ms. Laurin has over 25 years of experience in administration, project management, and accounting within the natural resources sector. She has managed bookkeeping, audit preparation, and legal, regulatory, and administrative matters for numerous public companies.

DANIEL BOUDREAU

VICE PRESIDENT OF EXPLORATION | B.SC., P.GEO.

Mr. Boudreau has over 15 years of experience in mineral exploration and project development. He has held technical roles with Sirios Resources and Geomega Resources and is a NI 43-101 Qualified Person. With a B.Sc. in geology, he specializes in advancing exploration programs from early discovery through to resource definition.

SARAH FERGUSON

EXPLORATION MANAGER | M.SC., P.GEO.

Ms. Ferguson is a Professional Geoscientist with over 15 years of experience specializing in regional geological mapping and grassroots exploration for epithermal and orogenic gold deposits. Her areas of expertise include drill program management, geochemistry, regional geological assessments, and target generation. She is a NI 43-101 Qualified Person.

FROM DISCOVERY TO DISTRICT-SCALE OPPORTUNITY

Fully funded to execute

$5.85M Flow-through and hard cash on hand, with significant additional hard-cash proceeds expected

Scale + infrastructure + location

- ✓ 340 km² DISTRICT-SCALE LAND PACKAGE
- ✓ 50 km west of Thunder Bay with exceptional road, rail and power infrastructure, in an emerging gold camp

STRENGTHENED LEADERSHIP & TECHNICAL TEAM

Expanded Board and technical capabilities across exploration, geology, metallurgy, project development and capital markets

AMBITIOUS 18-MONTH PLAN

- ✓ Accelerating discovery across Delta-1
- ✓ Advance Eureka while aggressively testing Shabaqua, I-Zone / Crayfish and additional property-scale targets

Contact

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Appendix

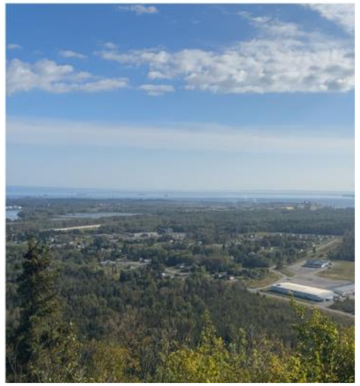
Delta-1 Project











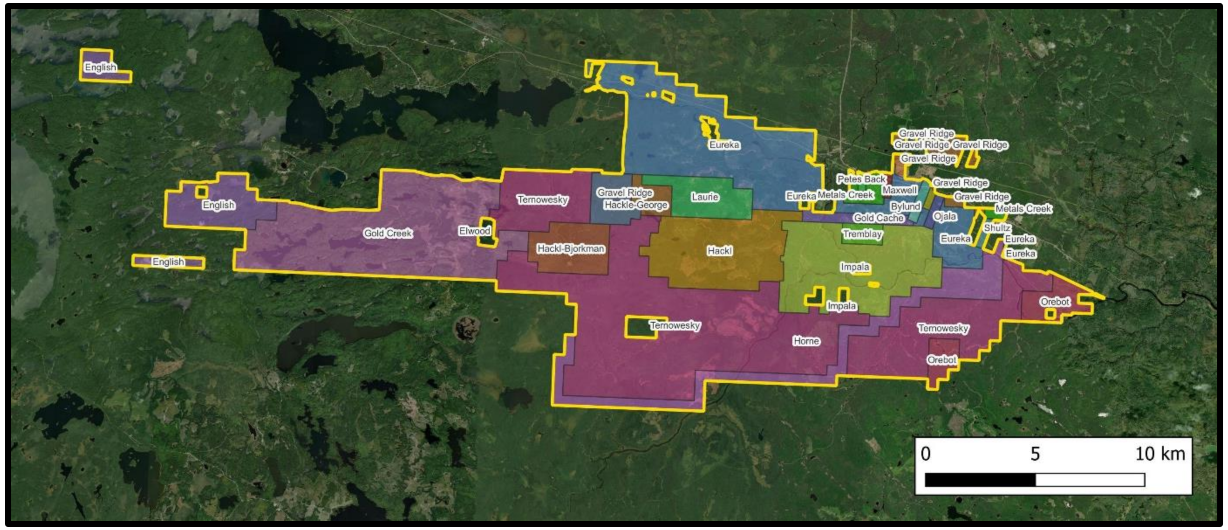
Property Description, Ownership, and Claim Status

Delta-1 Project

Delta controls a district-scale land package in Ontario's highly prospective Shebandowan Greenstone Belt, consisting of 1,346 mineral claims (1,680 claim units) and nine patented properties, covering more than 34,000 hectares (340 km²).

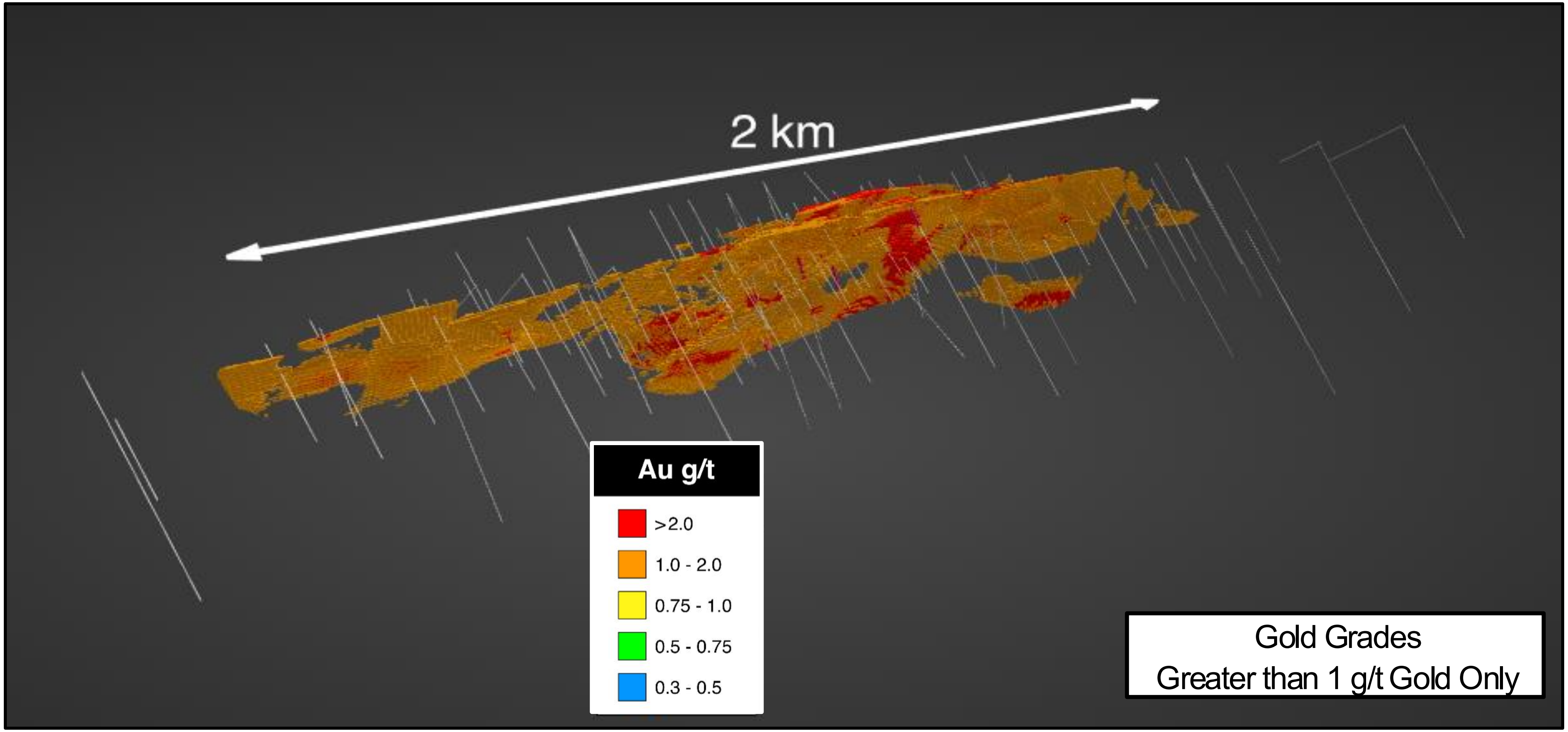
All agreements associated with the Property include a net smelter return (NSR) royalty ranging from 1.75% to 2%, with provisions that grant Delta the option to buy back a portion of the NSR through predetermined cash payments. Notably, none of these agreements impose work commitments on Delta Resources.

Delta has assembled a **commanding land position** in the highly prospective **Shebandowan Greenstone Belt.**



Block Model

Eureka Gold Deposit: High-Grade Cores Within Broad Lower-Grade Envelope, lower cut-off @ high gold prices



Eureka Gold Deposit

Mineralization

The Eureka Zone at Delta-1: Orogenic-style gold system, large-tonnage, low-grade gold deposit hosted in highly altered volcanics, sediments and intrusive rocks.

Drill Hole D1-23-30

Stockwork of quartz-ankerite-albite-pyrite veinlets from drill hole D1-23-30.

2.06 g/t Au over 65.8 m
Here the zone is hosted by altered Greenwater basalt.

ALTERATION

Ankerite-Sericite-Albite-Quartz
~2-3% Disseminated Pyrite

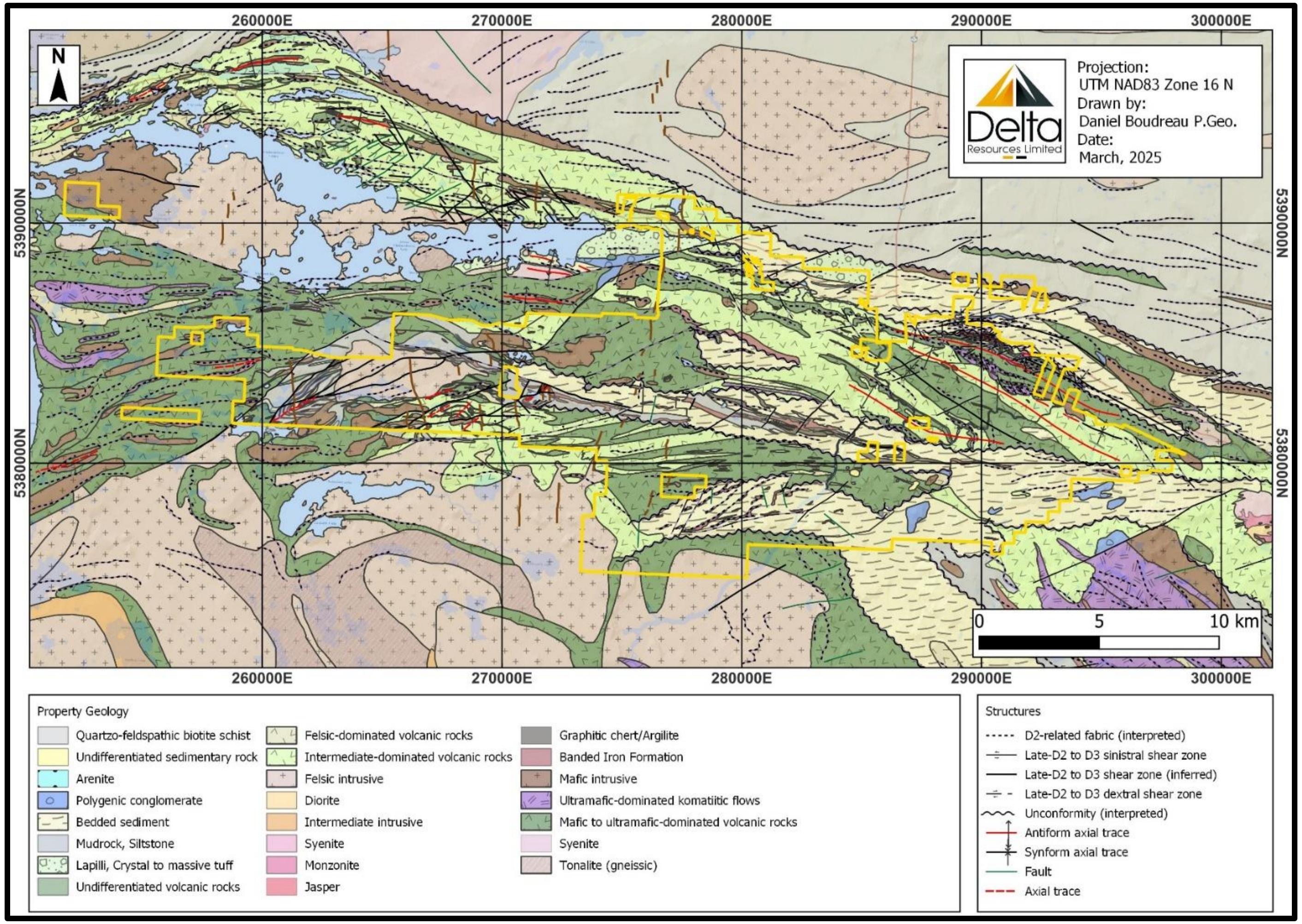
*Red Arrows point to observed visible gold (VG)

Geology

Delta-1 Project

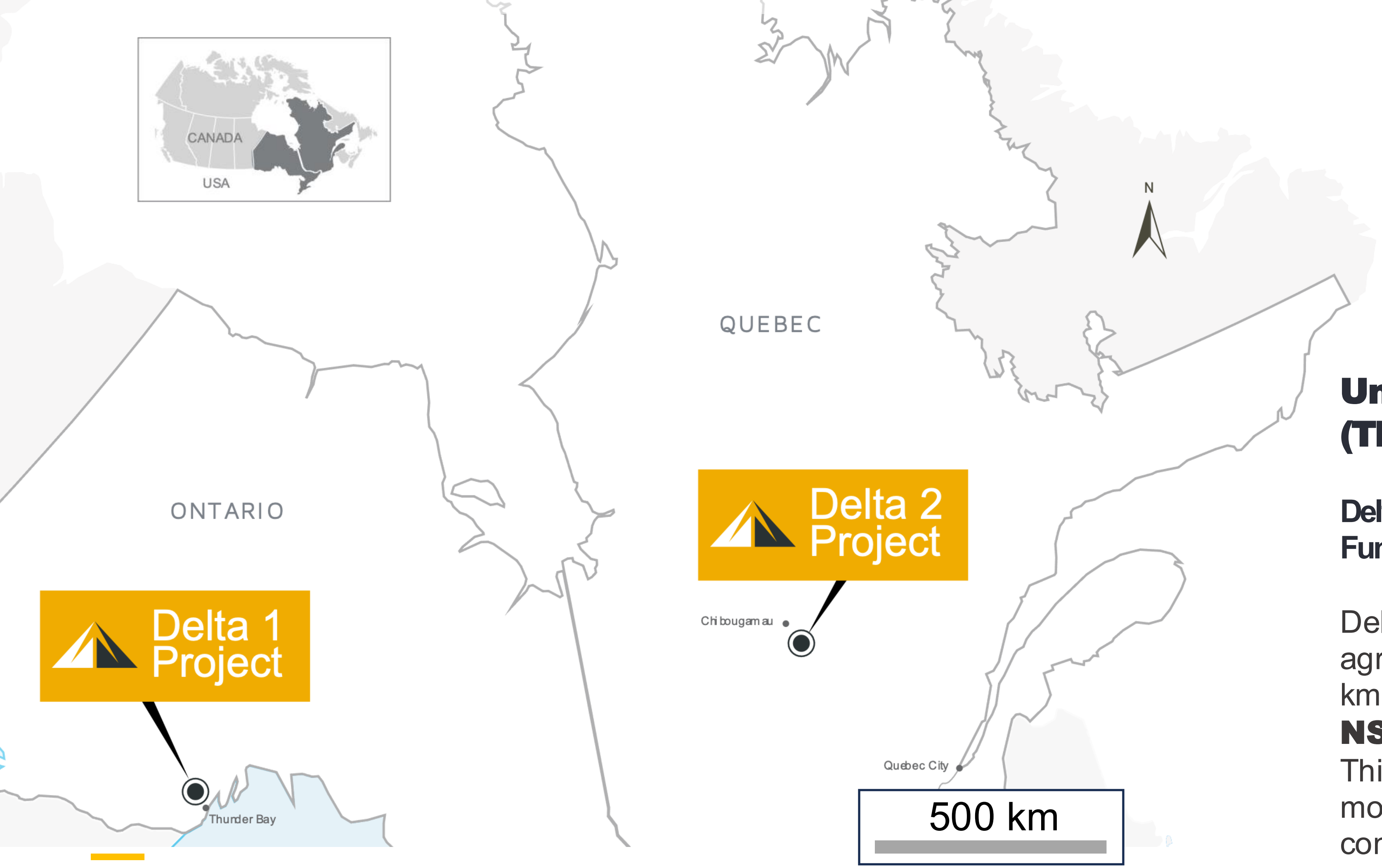
SUMMARY

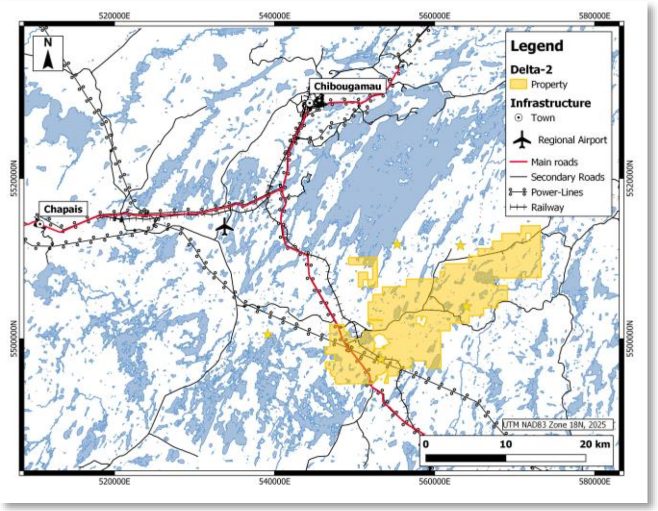
- ✓ Property in **Shebandowan Greenstone Belt** (Wawa Subprovince, Superior Province).
- ✓ Hosts both **Greenwater volcanics** and **Shebandowan sediments**, intruded by plutons & dykes.
- ✓ Key **structural control**: Shebandowan Structural Zone & major faults (Crayfish Creek, Postans).
- ✓ **Gold mineralization** linked to the **Greenwater–Shebandowan unconformity**, hosted mainly in feldspar-phyric volcanics and altered sediments.
- ✓ Alteration: **ankerite–albite–silica** with **pyrite + arsenopyrite**.



Delta-2 Project

Project overview





Delta-2: Chapais-Chibougamau Mining Camp

Under Option to Troilus Mining Corp. (TLG:TSX)

Delta-2 Option Deal Provides Three Years of Non-Dilutive Funding.

Delta Resources has secured a transformative option agreement with Troilus Mining Corp. on the 217.83 km^2 property, valued at **C$8.25M plus a 1% NSR,** payable over three years upon full exercise. This partnership underpins the Company’s business model, significantly reducing financing risk while Delta continues advancing its Eureka Gold Discovery and broader Delta-1 Project land package.